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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)

(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 27 August 2014.

Peter Yeoh
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 27 August 2014

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. David Conner, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Mr Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng, Mr. Samuel Nag Tsien and Mr. Wee Joo Yeow.


General Announcement::JOINT ANNOUNCEMENT: ENTRY INTO EXCLUSIVITY AGREEMENT

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Securities	OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	27-Aug-2014 07:06:35
Status	New
Announcement Sub Title	JOINT ANNOUNCEMENT: ENTRY INTO EXCLUSIVITY AGREEMENT
Announcement Reference	SG140827OTHRV3TI
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Assistant Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	<p>@announcement.pdf</p> <p>Total size =36K</p>

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**OVERSEA-CHINESE BANKING
CORPORATION LIMITED**

(Incorporated in Singapore)
(Company Registration No. 193200032W)

**GREAT EASTERN
HOLDINGS LIMITED**

(Incorporated in Singapore)
(Company Registration No. 199903008M)

JOINT ANNOUNCEMENT: ENTRY INTO EXCLUSIVITY AGREEMENT

Oversea-Chinese Banking Corporation Limited ("**OCBC Bank**") and Great Eastern Holdings Limited ("**GEH**") refer to their joint announcement dated 21 August 2014 (the "**Joint Announcement**") in connection with a possible transaction encompassing the whole of the combined stakes of OCBC Bank and GEH in United Engineers Limited ("**UEL**") and WBL Corporation Limited ("**WBL**"), which may or may not lead to an offer for the shares of UEL and WBL (the "**Possible Transaction**").

OCBC Bank and GEH wish to announce that they have on 26 August 2014 entered into an exclusivity agreement with TCC Top Enterprise Limited ("**TCC**"), a company controlled by Mr. Charoen Sirivadhanabhakdi and Khunying Wanna Sirivadhanabhakdi, whereby OCBC Bank and GEH will enter into discussions on an exclusive basis with TCC in relation to the Possible Transaction. The period of exclusivity will commence from 26 August 2014 and will expire at 24:00 on the date falling six (6) weeks from the date that due diligence access on the UEL group of companies is granted to TCC and its representatives/advisers by the board of directors of UEL (both dates inclusive).

As stated in the Joint Announcement, discussions are preliminary at this stage and shareholders of OCBC Bank and GEH are advised that there is no certainty that any transaction or agreements will be entered into pursuant to these discussions. Shareholders are further advised to exercise caution when dealing in the shares of OCBC Bank or GEH and to refrain from taking any action in respect of their investments which may be prejudicial to their interests. In the event that shareholders wish to deal in the shares of OCBC Bank or GEH, they should seek their own professional advice and consult with their own stockbrokers.

OCBC Bank and GEH will, in compliance with applicable rules (including the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited), make further announcements as appropriate.

Issued by
**OVERSEA-CHINESE BANKING
CORPORATION LIMITED**

27 August 2014

Issued by
GREAT EASTERN HOLDINGS LIMITED

27 August 2014